

Date: 13 January 2014

Chairman Resignation and Appointment

Further to the announcement made January 13 2014 regarding the appointment of Russell Davis as Chairman of Midas Resources Limited ("Midas"), the Board of Midas wishes to clarify that Mr Patrick Corr has resigned as Chairman but will remain on the Board as Non-Executive Director.

Regards
Mark Pitts
Company Secretary

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www.midasresources.com.au