



27 September 2017

Non Renounceable Entitlement Issue to Raise \$1.17M Offer Documents Despatched

Hammer Metals Limited ("**Hammer**" or "**the Company**") (ASX: HMX), advises that in accordance with the estimated timetable for the Company's recently announced non-renounceable entitlement offer (the Offer), it has today despatched the Offer Documents incorporating the Supplementary Prospectus, the Prospectus and Entitlement and Acceptance Form to all Eligible Shareholders.

As a reminder the following table sets out key dates for the Offer.

| Event | Date* |
|---|---------------------------|
| Announcement of Offers | 6 Sept 2017 |
| Lodgement of Appendix 3B with ASX | 15 Sept 2017 |
| Prospectus lodged at ASIC and ASX | 15 Sept 2017 |
| Notice sent to Shareholders | 19 Sept 2017 |
| "Ex" Date (date Shares are quoted ex-rights) | 21 Sept 2017 |
| Record Date to determine Entitlements | 5.00pm (WST) 22 Sept 2017 |
| Prospectus (together with Entitlement and Acceptance Form) despatched to Shareholders | 27 Sept 2017 |
| Opening Date | 27 Sept 2017 |
| Closing Date** | 12 Oct 2017 |
| Shares quoted on a deferred settlement basis | 13 Oct 2017 |
| Notification to ASX of under subscriptions | 17 Oct 2017 |
| Allotment date with respect to Shares and Options | 19 Oct 2017 |

* These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules.

** The Directors may extend the Closing Date by giving at least three Business Day's notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

For further information, please contact:

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Hammer Metals Limited (ASX:HMX): Hammer Metals holds a strategic tenement position covering approximately 3,200km² within the Mount Isa mining district, with 100% interests in the Kalman (Cu-Au-Mo-Re) deposit, the Overlander North and Overlander South (Cu-Co) deposits, the Millennium (Cu-Co-Au) deposit as well as the recently acquired Elaine-Dorothy (Cu-Au) deposit. Hammer is an active mineral explorer, focused on discovering large copper-gold deposits of the Ernest Henry style and has a range of prospective targets at various stages of testing.