



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

14 February 2014

Midas Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Midas Resources Limited (the "Company") will be suspended from quotation immediately at the request of the Company, pending the release of an announcement in relation to a capital raising.

Security Code: MDS

Elizabeth Harris

Principal Adviser, Listings Compliance (Perth)

For personal use only

Date: 14 February 2014

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: Elizabeth Harris

Dear Elizabeth,

Midas Resources Limited (ASX:MDS) (“Midas”) – Request for Voluntary Suspension

We refer to our request for a trading halt dated 12 February 2014.

Midas requests that ASX grant a voluntary suspension of its shares effective from the commencement of trading on Friday 14, February 2014.

Midas requests that the suspension remain in place until it can make an announcement in relation to the proposed capital raising. The Company anticipates that it will be able to provide an update to shareholders on or before 19 February 2014.

Midas is not aware of any reason why the voluntary suspension should not be granted, or of any other information relevant to this request.

Yours sincerely



Mark Pitts
Company Secretary