



ASX

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

12 February 2014

**Midas Resources Limited**

**TRADING HALT**

The securities of Midas Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 14 February 2014 or when the announcement is released to the market.

Security Code: MDS

Elizabeth Harris  
**Principal Adviser, Listings Compliance (Perth)**

For personal use only

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Date: 12 February 2014

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ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Attention: Elizabeth Harris

Dear Elizabeth,

**Midas Resources Limited (ASX:MDS) (“Midas”) – Request for Trading Halt**

In accordance with Listing Rule 17.1, Midas requests that an immediate trading halt be placed on its securities pending the release of an announcement regarding a capital raising.

Midas expects the trading halt will be required for a period not exceeding the commencement of normal trading on the second day following the date of this request, in accordance with ASX Listing Rule 17.1.1 and ASX Operating Rule 16.4.2, and that the announcement will likely be made before the commencement of normal trade on 14 February 2014.

Midas is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely



Mark Pitts  
Company Secretary