

Date: 2 April 2014

Results of General Meeting

The Directors of Midas Resources Limited advise that at a general meeting of shareholders held today, the resolutions considered were all passed on a show of hands.

In accordance with section 251AA of the Corporations Act, we advise that valid proxy votes were received as follows:

Resolution	For	Against	Abstain	Discretionary
1 Change of Name	3,201,014,080	-	227,564,522	57,050,000
2 Ratification of Prior Issue of Securities	2,855,245,320	-	-	57,050,000
3 Approval for The Issue Of Loyalty Options	2,627,680,798	227,564,522	-	57,050,000
4 Consolidation of Capital	3,428,578,602	-	-	57,050,000

Yours faithfully



Mark Pitts
Company Secretary
Midas Resources Limited